

LVenture Group*

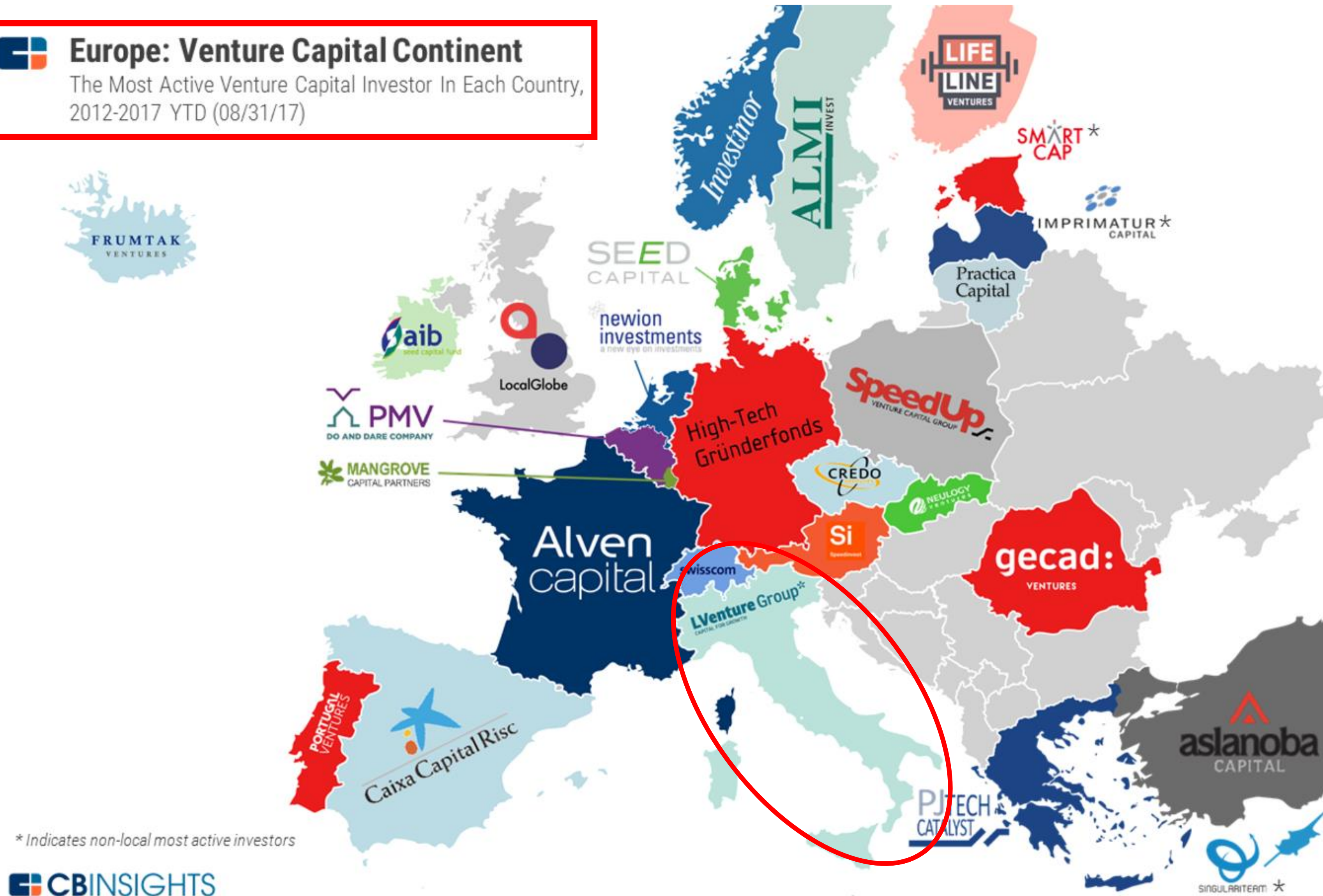
CAPITAL FOR GROWTH

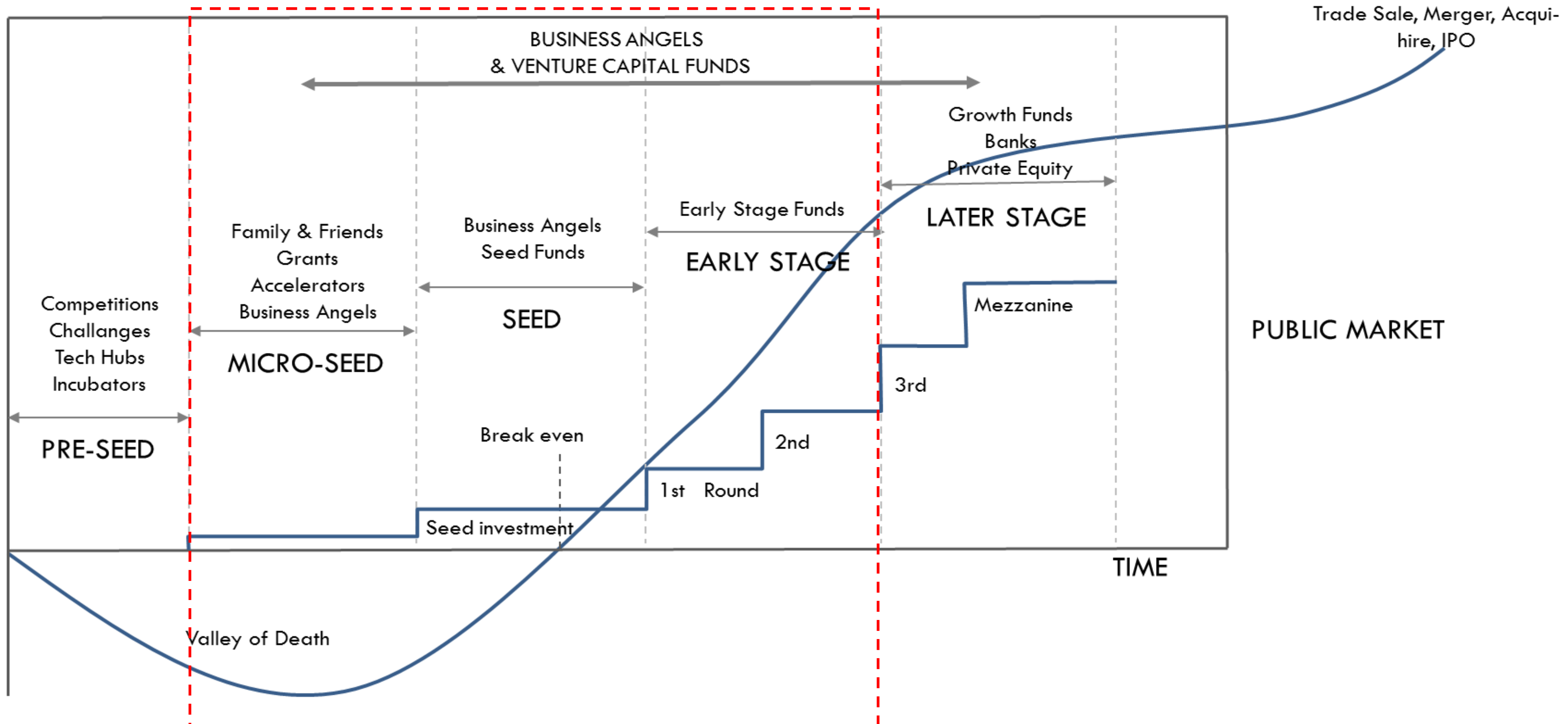
The only listed early stage VC

September 2017

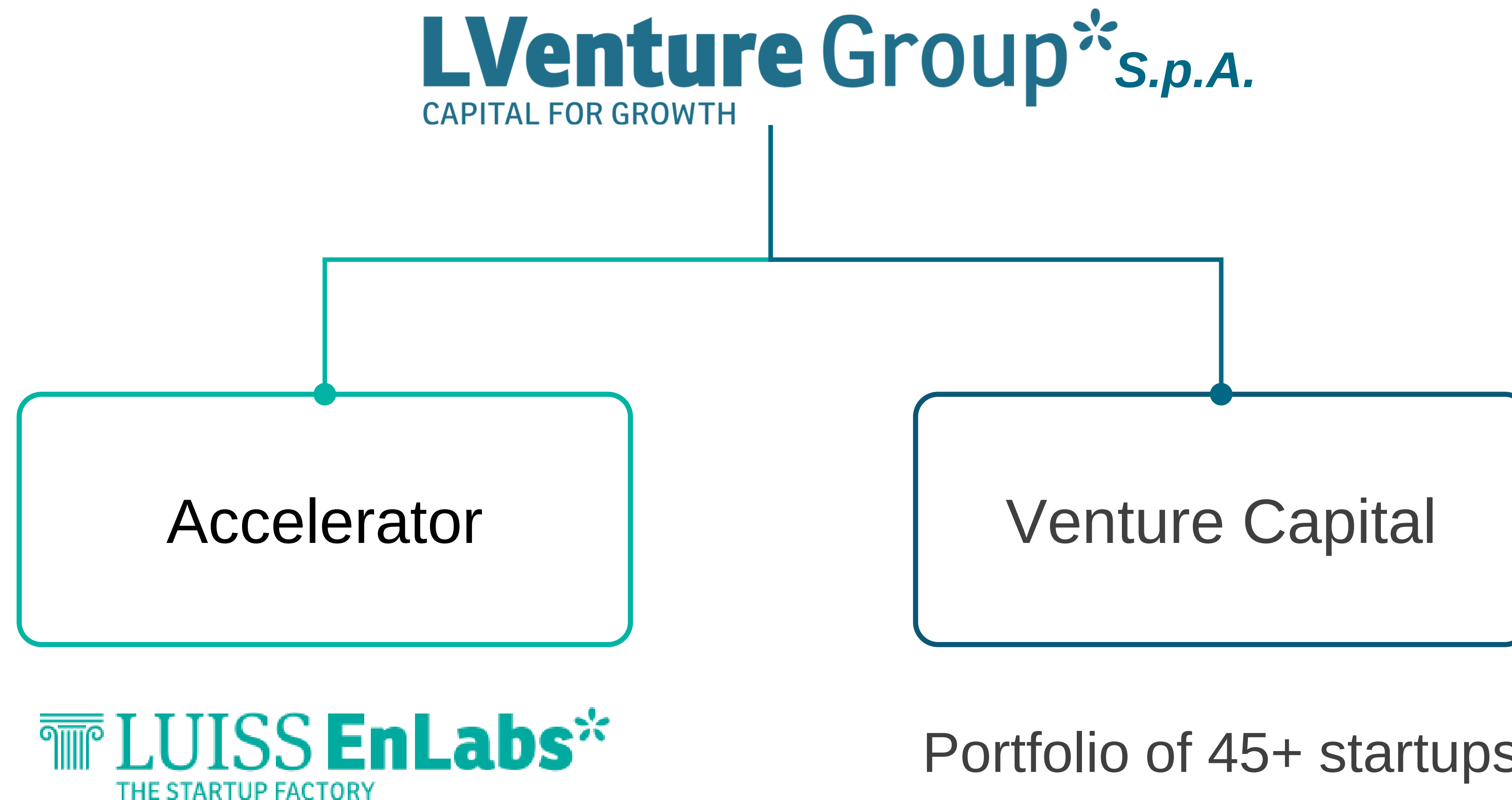
LVG: European Excellence

 **Europe: Venture Capital Continent**
The Most Active Venture Capital Investor In Each Country,
2012-2017 YTD (08/31/17)





Our Corporate Structure



*PARTNER NETWORK OF
BUSINESS ANGELS*

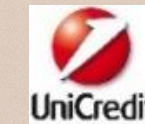


LVenture Group*

CAPITAL FOR GROWTH

Co-investors:

Investment
Priority



Micro Seed

Standard deal:

- Investment: €80k
- Post-money: €890k
- Equity stake: 9%
- Sole investor

2x

Seed

Seed deal:

- Investment: max €250k
- Pre-money: €1.5-2m
- Rounds: <€1m
- Equity stake: 15-20%

Series A

International
VC Funds

Italian Brand Factory

Italian Angels
FOR GROWTH

R-301
CAPITAL

VERTIS SGR
Private Equity & Venture Capital

United
VENTURES

360
CAPITAL PARTNERS

CONNECT
VENTURES

INVITALIA
VENTURES SGR

ATLANTE VENTURES

INNOGEST SGR

Focus on the Acceleration Program



*Startups from the Acceleration Program that
receive investments from third party investors*



90%

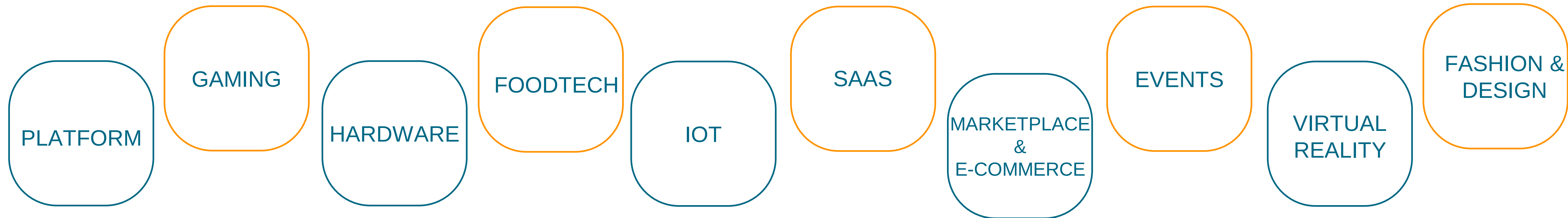
Competitive Advantage: the Ecosystem

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45+ Startups

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Including 7 startups that have just completed the Acceleration Program

Strategic Goals



Exit

Maximization of
startup values



Revenues

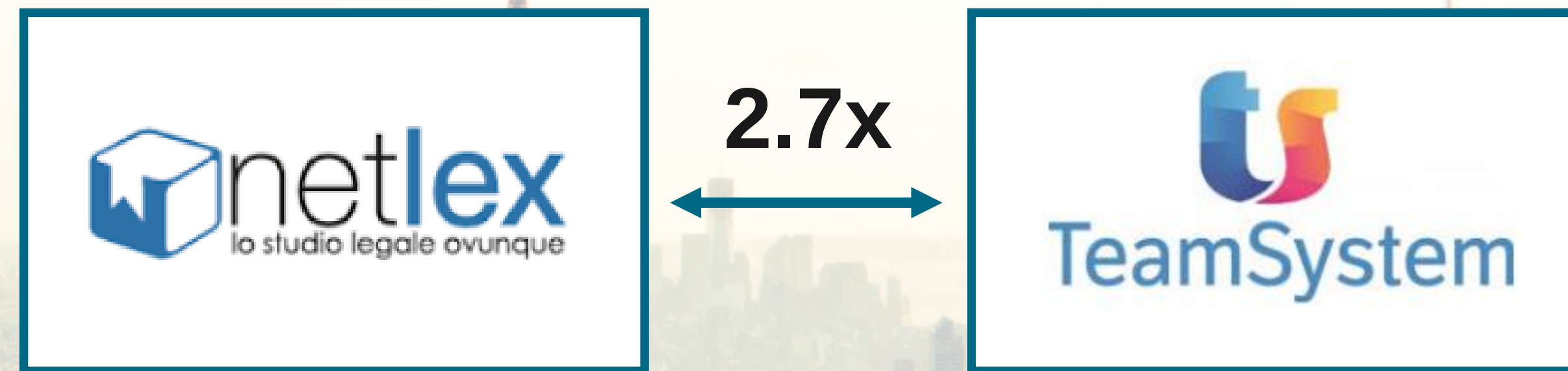
Grow corporate relations
and operating margin



Expansion

Build leading
international Startup Hub

1st Portfolio Exit 2016



Main Deals Last 12 Months



{CODE}motion}



Results (as of 1H2017)

 **45+**

Startups in portfolio

 **36 months**

Portfolio maturity

 **550+**

Jobs created

 **€8mn**

Invested by LVG

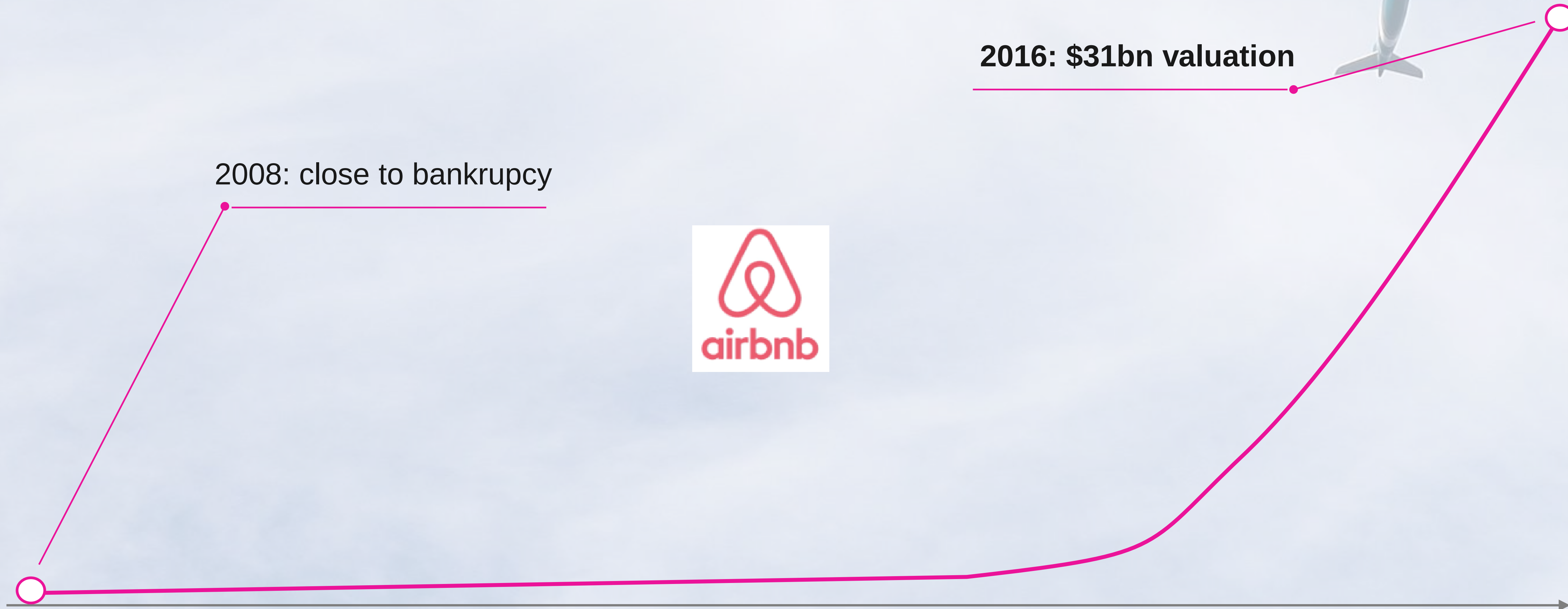
 **€24mn**

Invested by third parties

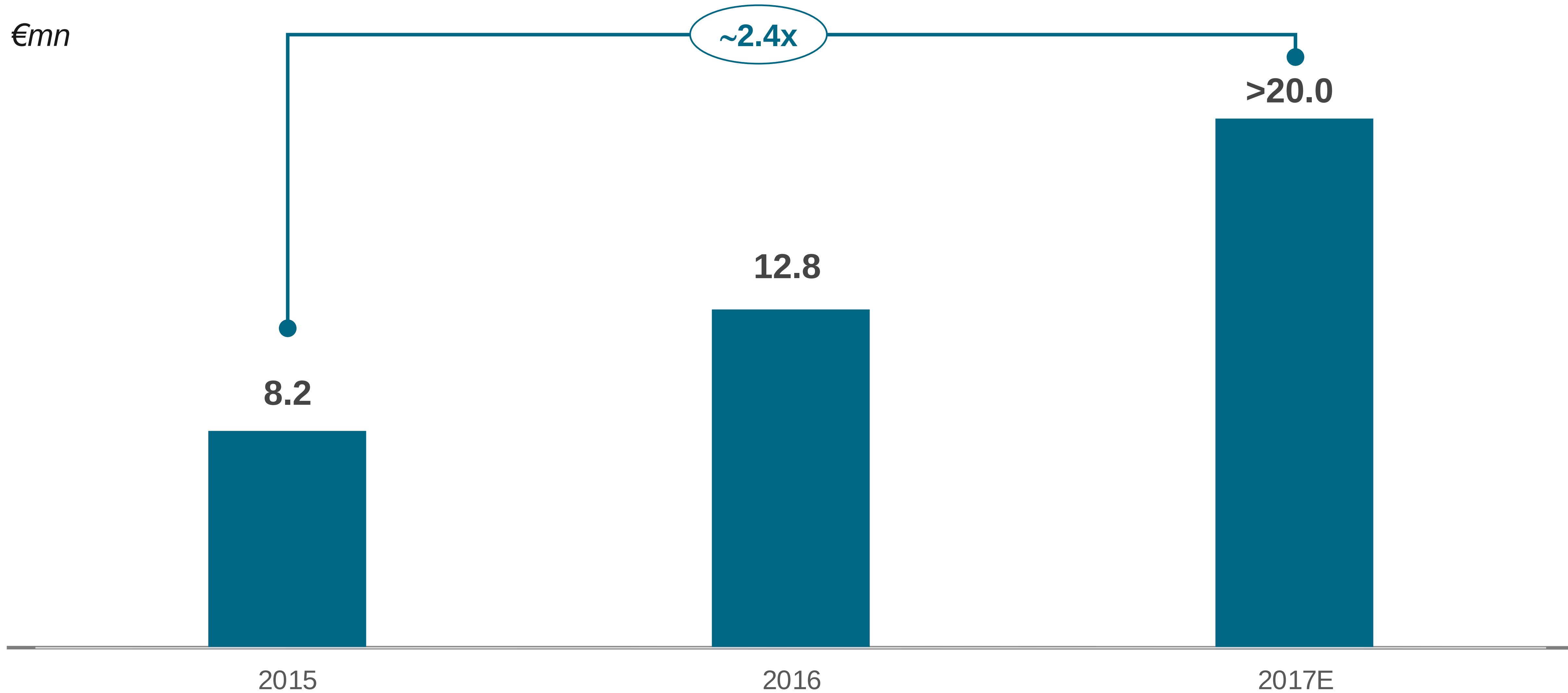
Amount invested in Venture Capital (€bn)



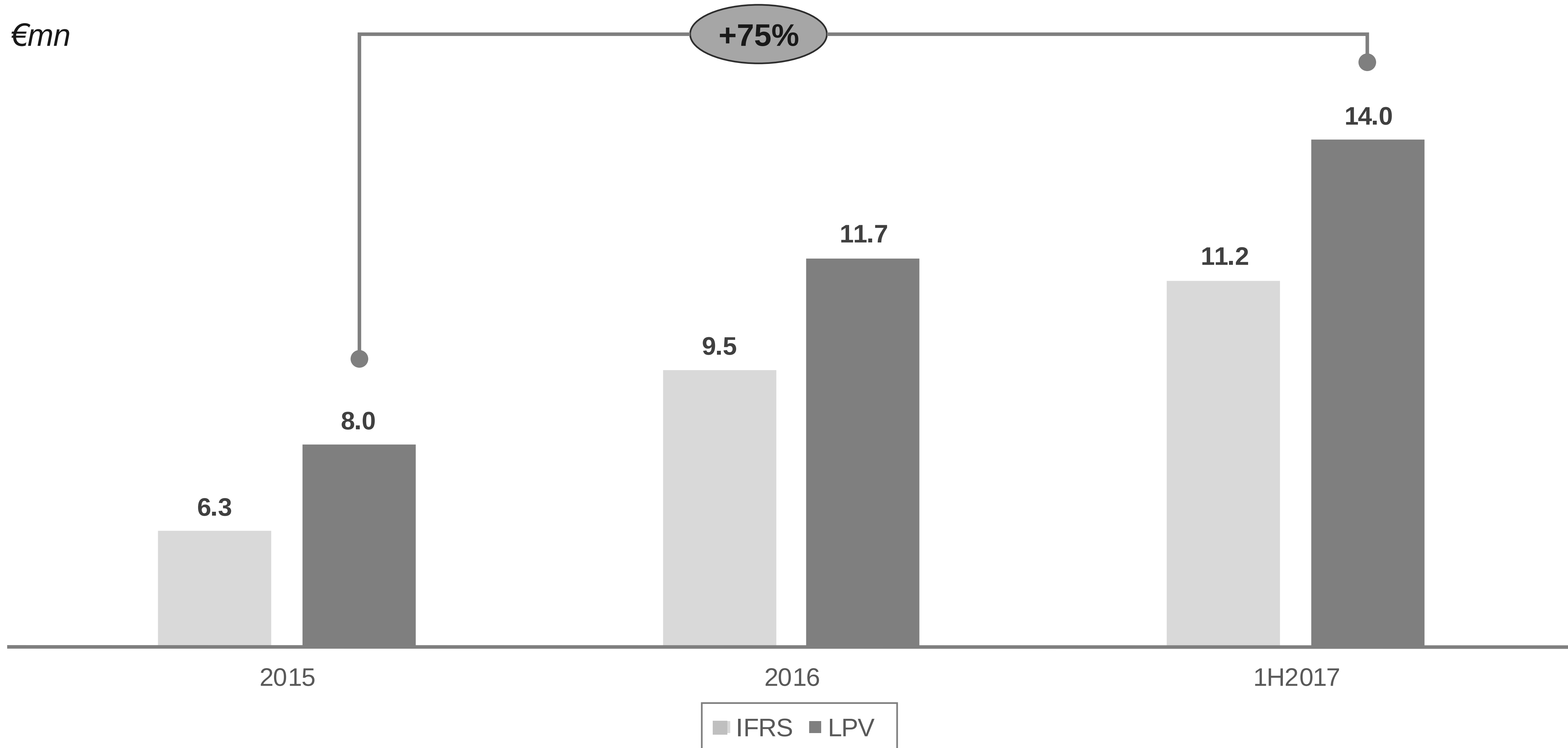
VC and J-Curve (Airbnb Case Study)



LVG and J-Curve: Total Portfolio Revenues



LVG and J-Curve: Total Portfolio Value



ACCELERATION

INTERNATIONAL PROGRAM
(Milan)

LOCATION

NEW SPACES

OPEN INNOVATION

VERTICAL ACCELERATOR
Artificial Intelligence

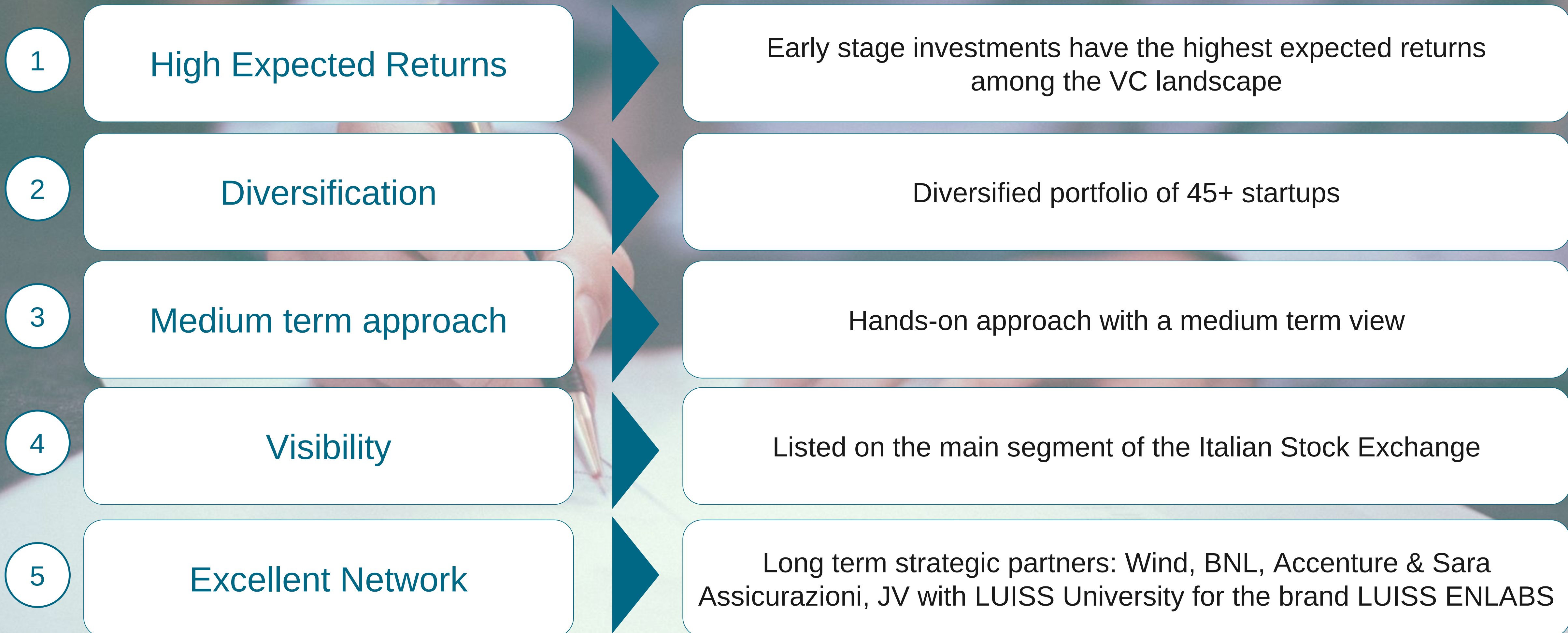
ANCHOR INVESTOR

STRATEGIC PARTNER
€2-3mn

INVESTMENTS

CONTINUITY FUND
€50mn+

Strong Investment Opportunity



Significant Fiscal Benefit

INDIVIDUAL (IRPEF)

30%
(Net benefit)

€100k INVESTED
€30k TAX REDUCTION

CORPORATES (IRES)

7.2%
(Net benefit)

€100k INVESTED
€7k TAX REDUCTION

“PIR” ELIGIBLE

Fiscal benefit recognized only for investments in capital increase

Fundraising 2017 - Update

€2.6 mn

**May
2017**

Capital increase of €2.6mn dedicated
to institutional and strategic investors:

 **LUISS**

 **KAIROS**


ZENIT SGR
SOCIETÀ GESTIONE RISPARMIO

sara 
assicurazioni

The “Secret Sauce”: Our Team



New hires of top talent to continue on our growth path

Venture
Capital

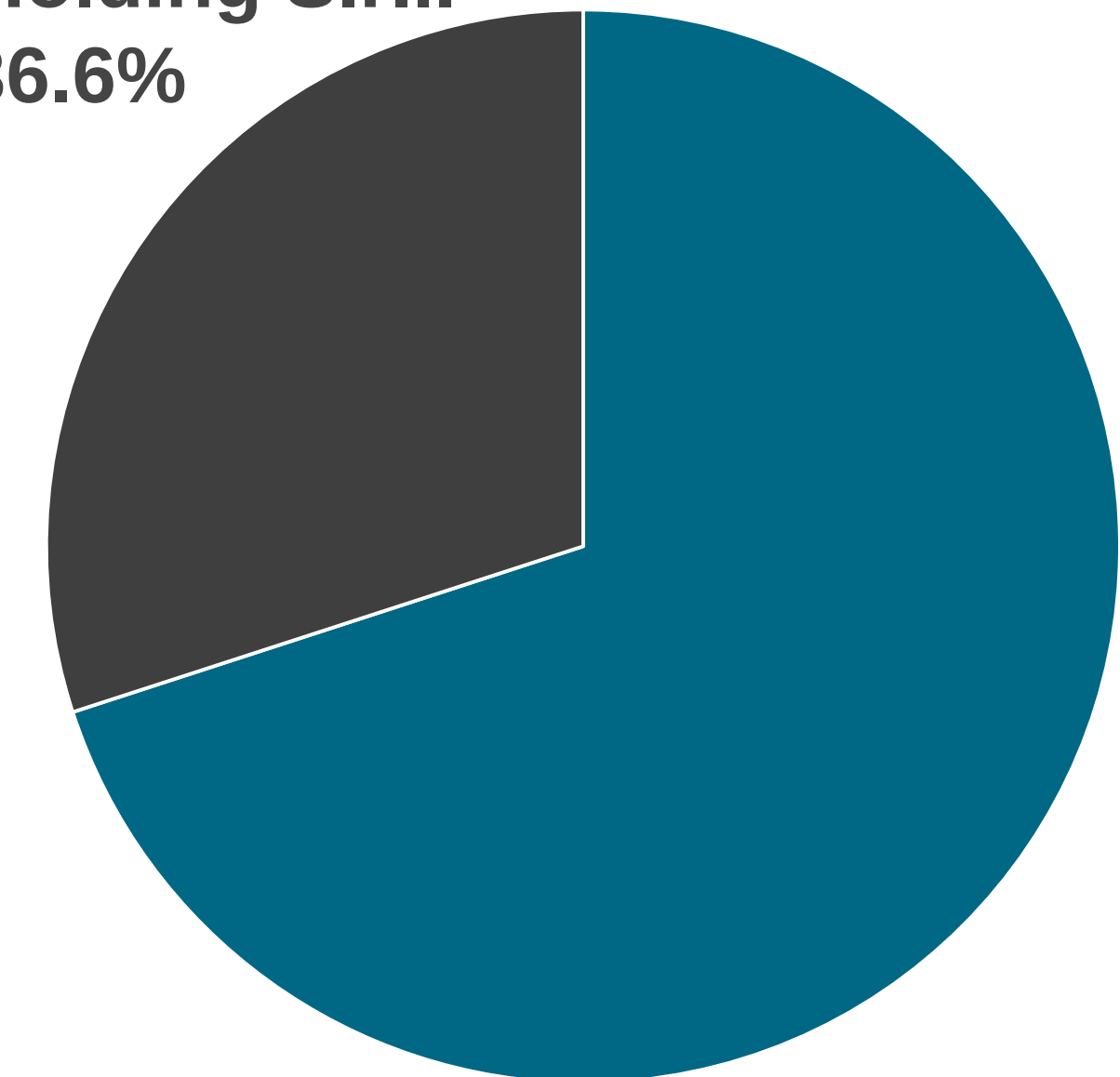
Listed
Company

Diversified
Portfolio

High
Return

Mkt Cap.
€20mn

LV.EN. Holding S.r.l.
36.6%



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